

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

In re:

CHARLES STREET AFRICAN
METHODIST EPISCOPAL CHURCH
OF BOSTON,

Chapter 11
Case No. 12-12292-FJB

Debtor

**APPLICATION FOR AND CERTIFICATE OF
APPOINTMENT OF CHAPTER 11 EXAMINER**

Pursuant to 11 U.S.C. 1104(a), Fed. R. Bank. P. 2007.1, the Acting United States Trustee (“UST”): i) moves the Court to approve David S. Williams (“Williams”) to serve as examiner (“Examiner”) for Charles Street African Methodist Episcopal Church of Boston (“Debtor”); and ii) subject to Court approval, certifies Williams’ appointment as Examiner. In support, the UST says:

1. On October 3, 2013, pursuant to an order on (1) confirmation of Debtor’s seventh modified first amended plan of reorganization, (2) motion of One United Bank to dismiss Chapter 11 case for cause, and (3) appointment of an examiner, the Court ordered the appointment of an examiner (D.E. #673).

2. Pursuant to Section 1104(d) of the Bankruptcy Code, the UST has consulted with D. Ross Martin, counsel to the Debtor, Charles A. Dale, III, counsel to the First Episcopal District of the African Methodist Episcopal Church and Lawrence M. Eldeman, counsel to One United Bank, regarding Williams’ appointment as Examiner.

3. To the best of his knowledge, the UST is not aware that Williams has any connections with the Debtor, creditors, any other parties in interest, their respective

attorneys and accountants, the UST or any persons employed in the Office of the United States Trustee, except as set forth in the verified statement that Williams will forthwith file with the Court.

WHEREFORE, the UST prays that the Court indicate its approval of the appointment of David S. Williams as Examiner by executing this Application in the space below.

Respectfully submitted,

William K. Harrington
United States Trustee

By: /s/ Paula R. C. Bachtell
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Dated: October 9, 2013

The Examiner is directed to: i) forthwith file a verified statement per Fed. R. Bankr. P. 2007.1.

The Examiner may retain professionals, if he determines that such retention is necessary to discharge his duties, with such retention to be subject to Court approval per 11 U.S.C. 327. The Examiner and any professionals retained by the Examiner per any order of this Court shall be compensated and reimbursed for their expenses per 11 U.S.C. 330.

The Examiner shall fully cooperate with any government agencies including, but not limited to, any federal, state or local government agency that may be investigating the Debtor, its management or its financial condition.

The Parties are directed to fully cooperate with the Examiner in conjunction with the performance of any of the Examiner's duties and the investigation.

APPROVED:

HON. Frank J. Bailey
United States Bankruptcy Judge

Dated:

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

In re:

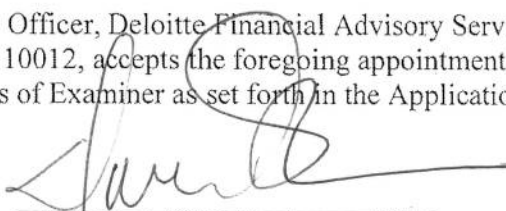
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EXAMINER'S ACCEPTANCE

David S. Williams, Chief Executive Officer, Deloitte Financial Advisory Services LLP, 30 Rockefeller Plaza, New York, NY 10012, accepts the foregoing appointment as Examiner and the duties and responsibilities of Examiner as set forth in the Application.



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Dated:

CERTIFICATE OF SERVICE

The undersigned certifies that on October 9, 2013, true and correct copies of the foregoing Application/Certificate were served via the U.S. Bankruptcy Court's CM/ECF filing system or U.S. Mail.

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